

Efficient. Dynamic. Scalable. Quantum Optimization: The future of problem-solving.







Founded in 2016, among top 12 QC universities worldwide and collaborating with more than 20 DAX companies.



Michael Lachner

CEO

Strategy & Business Operations





Prof. Dr. Claudia Linnhoff-Popien

QAR-Lab, Prof. LMU

Business Relations & Scientific Advisory



Prof. Dr. Sebastian Feld

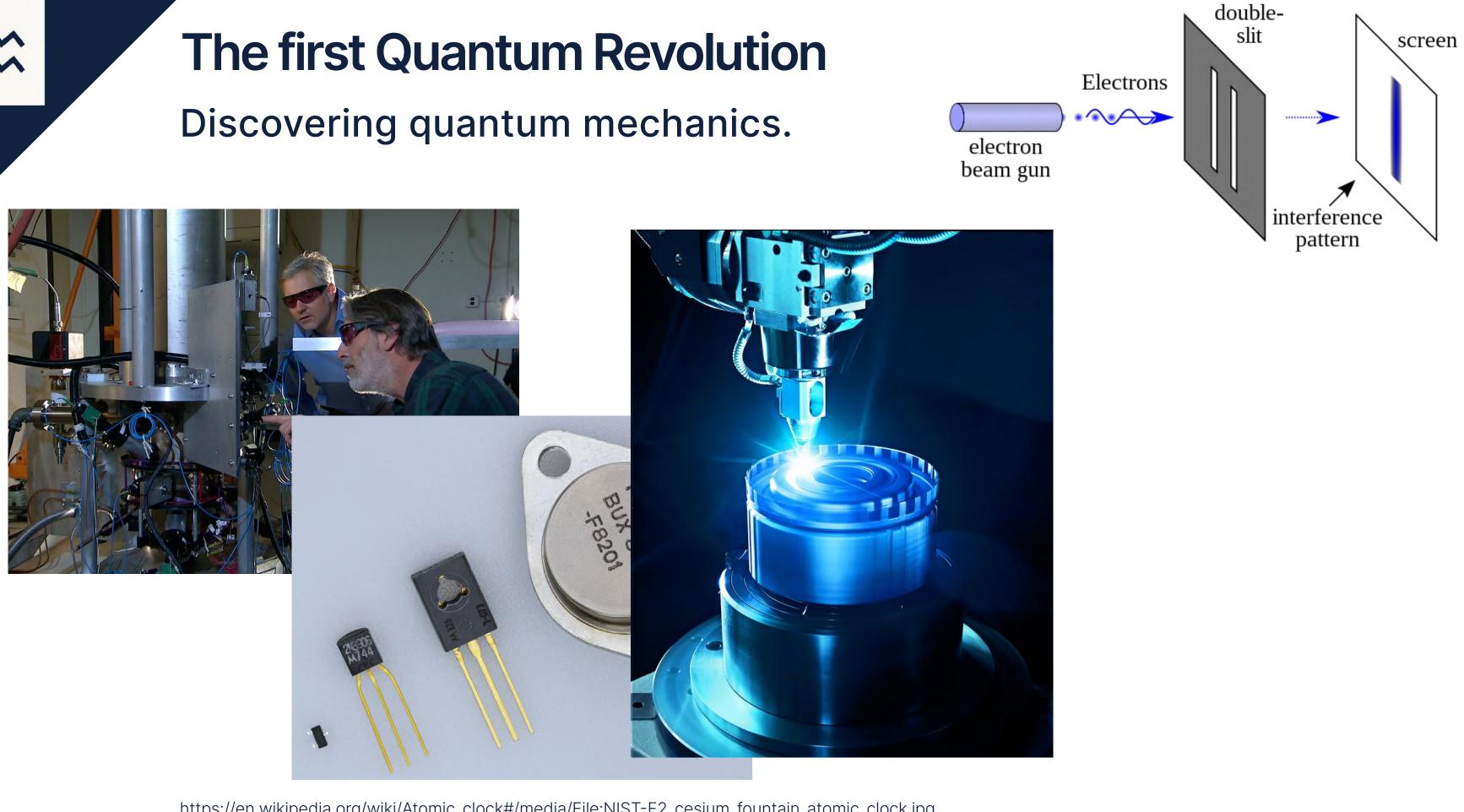
- Asst. Prof. TU Delft
- Quantum Optimization & Quantum Machine Learning

Dr. Thomas Gabor

- QAR-Lab, PostDoc LMU
- Quantum Optimization, AI & Evolutionary Algorithms

... and a growing team of 30+ Quantum Computing experts and Software Developers



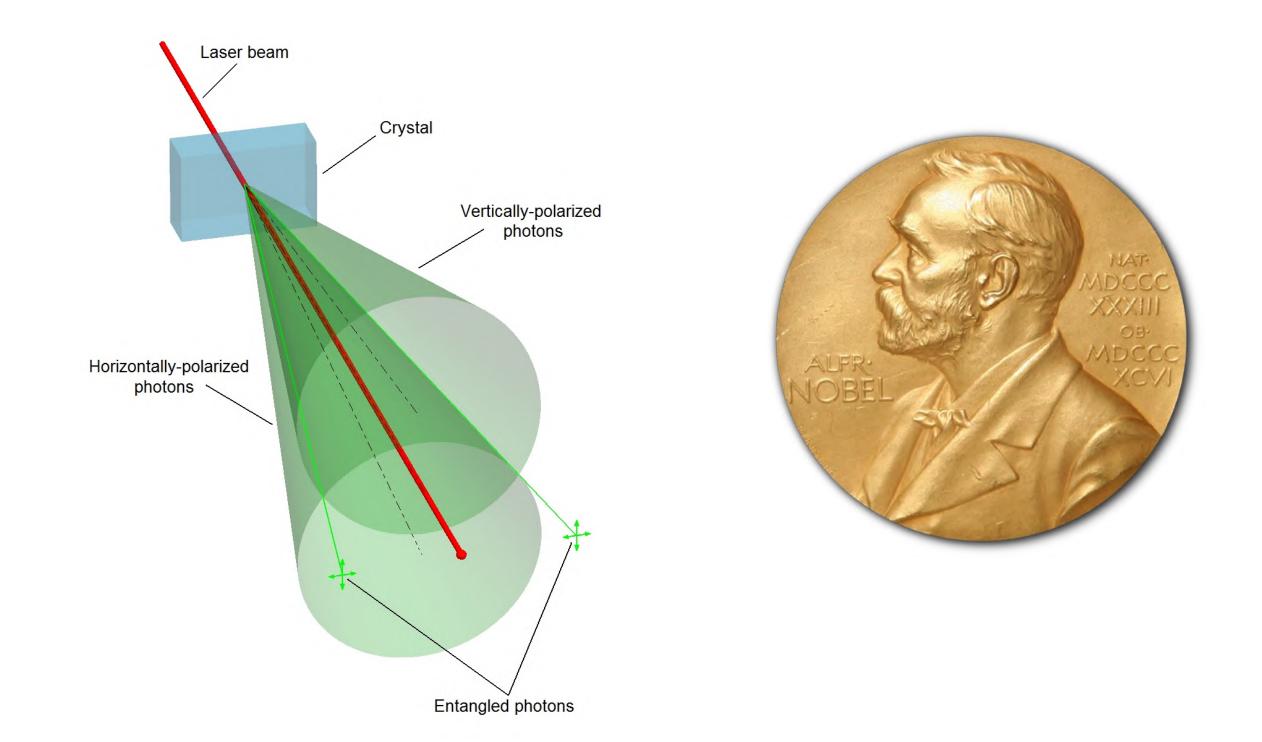


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The second Quantum Revolution

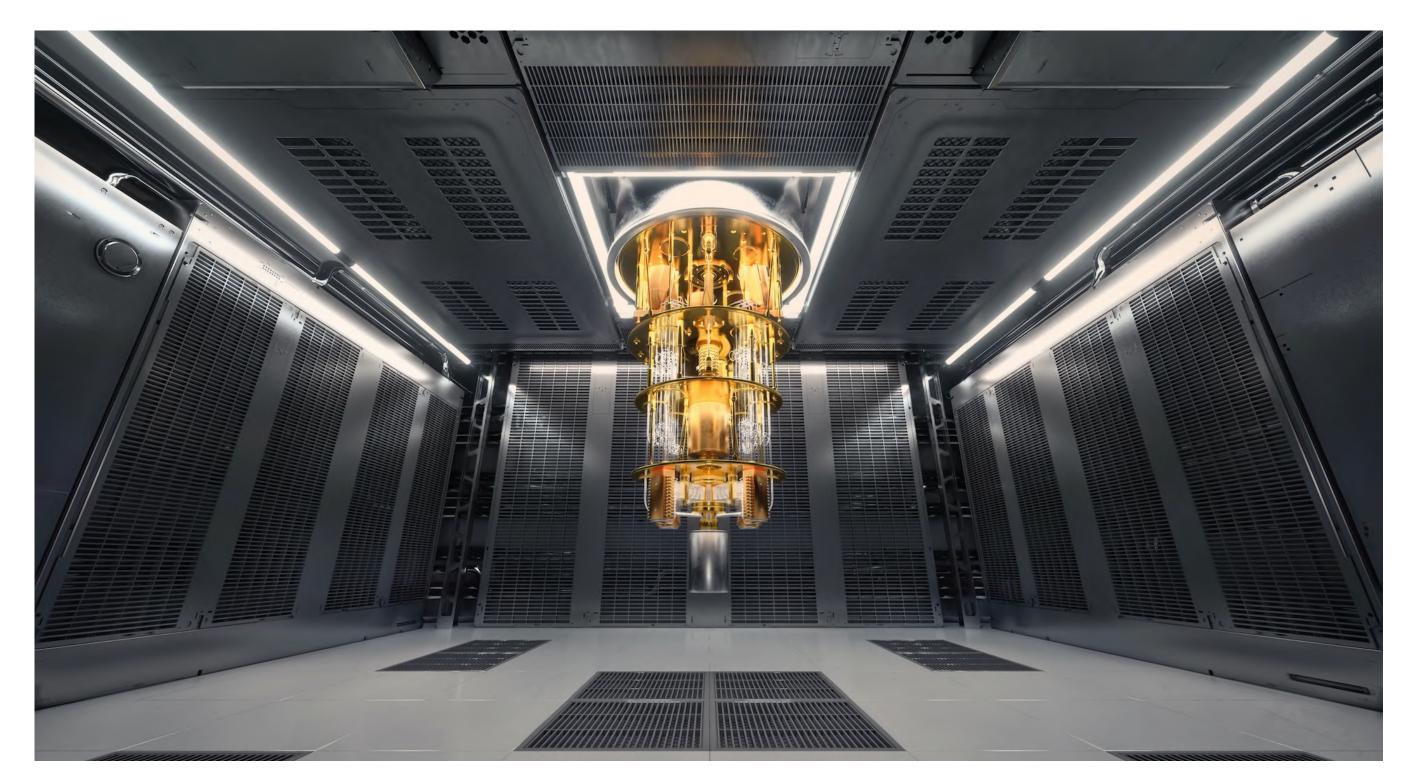
Manipulating quantum systems at will.



https://en.wikipedia.org/wiki/Quantum_entanglement#/media/File:SPDC_figure.png



The impending third Quantum Revolution Controlling large quantum systems, revolutionizing our world.

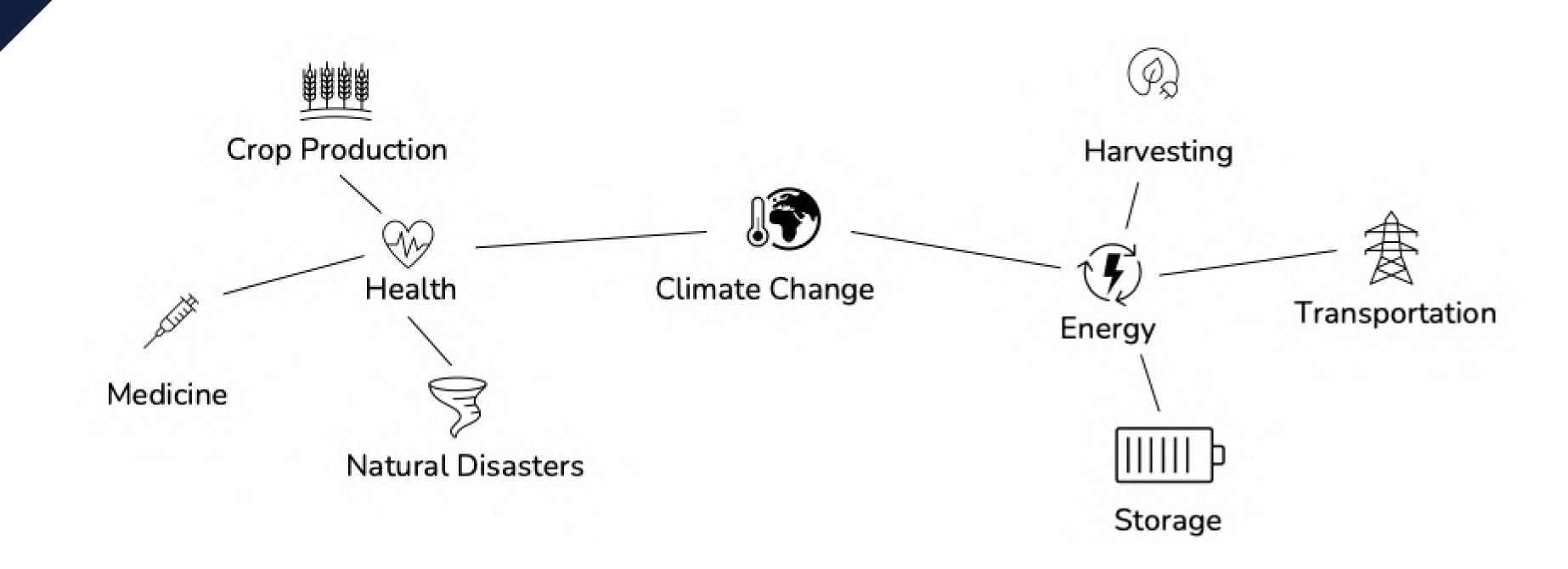


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Existential Challenges of Humanity

The biggest problems we are facing today.

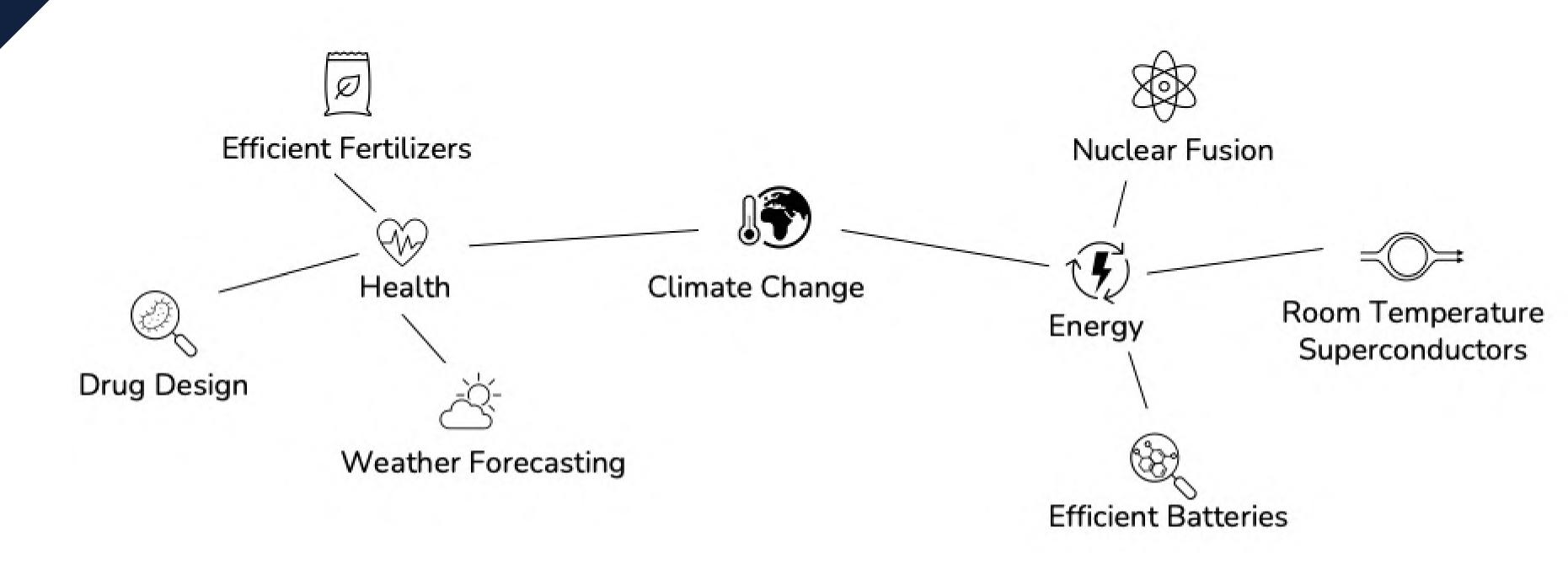






Existential Challenges of Humanity - Solutions

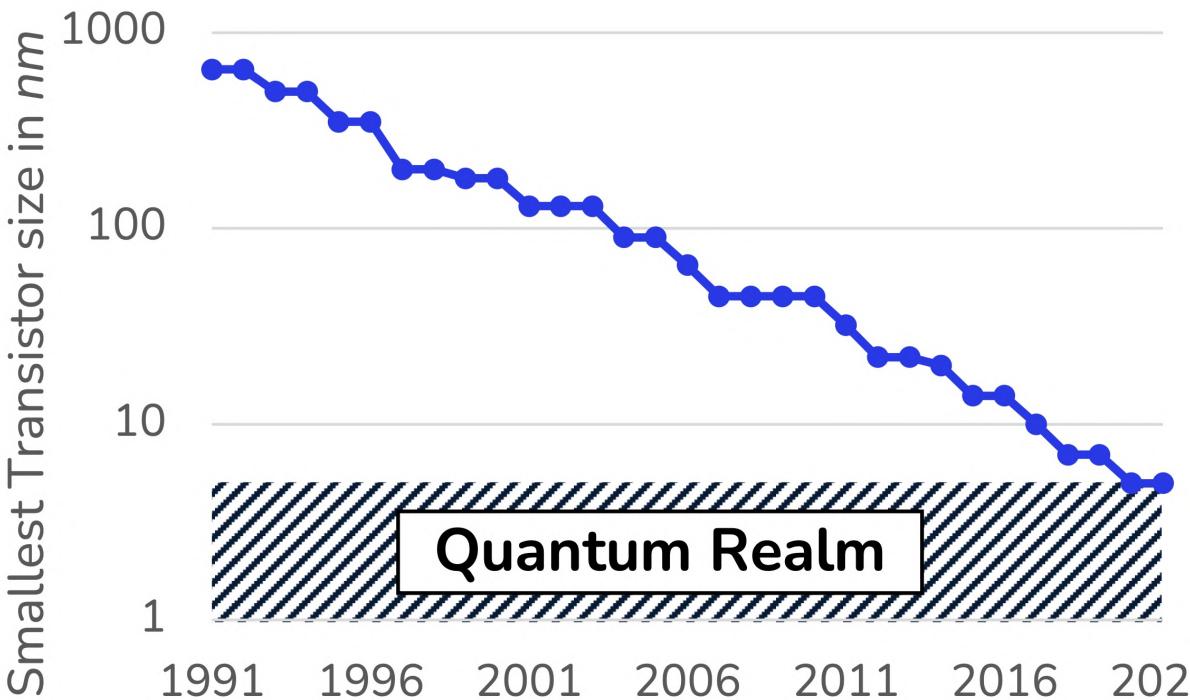
Ideas for solutions to these challenges already exist.





Moore's Law

Our current hardware is hitting a roadblock.



2021

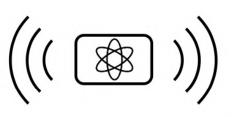


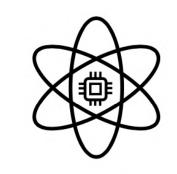
The next Technological Revolution Promising applications of quantum technologies.

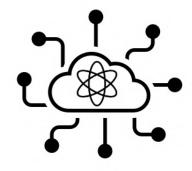
Quantum Sensing

Study of sensors (e.g., measuring time, gravity, etc.) utilizing quantum effects.

 \rightarrow higher precision







Quantum Communication

Secure data transfer via quantum internet, built e.g., from photons carrying quantum information.

 \rightarrow provably secure

Quantum Computing

Paradigm of computation exploiting quantum effects like entanglement and superposition.

 \rightarrow computational speedup

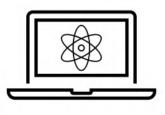


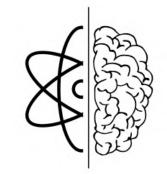
Archetypical Use Cases of Quantum Computing

Where the computational speedup of quantum can be used.

Quantum Simulation

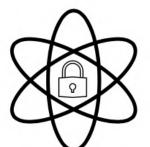
Simulation of (quantum)physical systems and processes (i.e., solving partial differential equations).

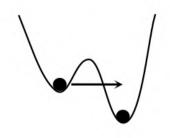




Quantum Cryptography

Decryption like in Shor's factorization algorithm and secure quantum communication.





Quantum Artificial Intelligence Solving linear algebra problems as native formulations of quantum mechanics.

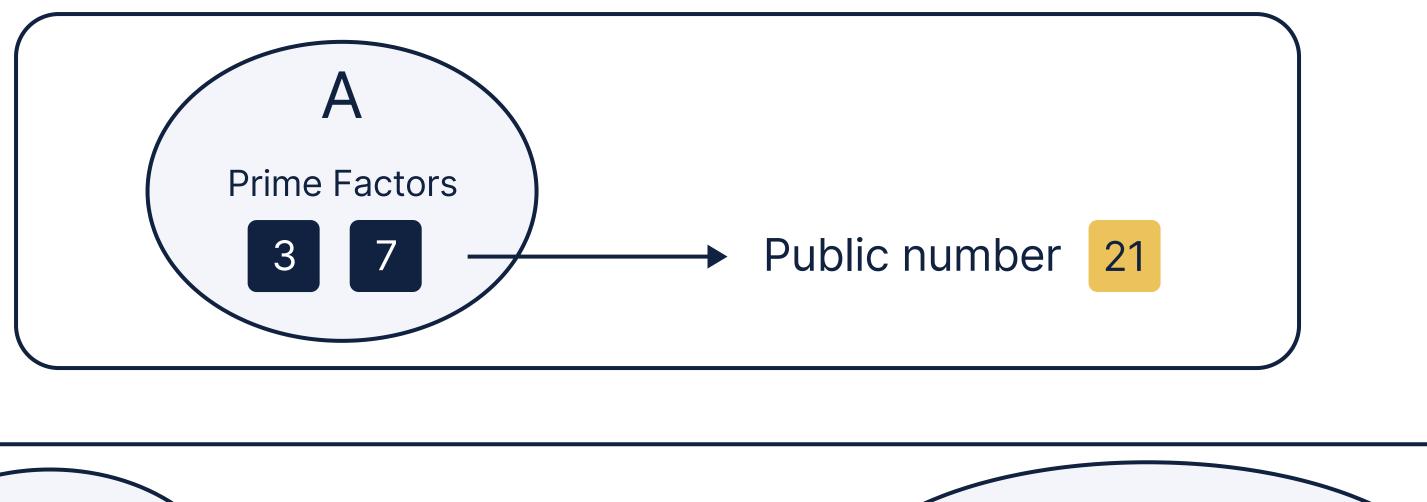
Quantum Optimization

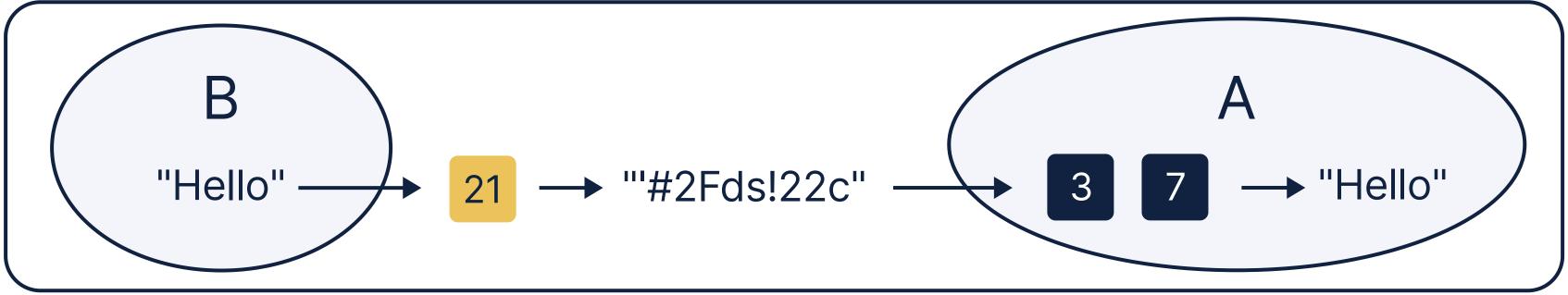
Exploiting powerful quantum algorithms and heuristics using exponential quantum parallelism.



The RSA Algorithm

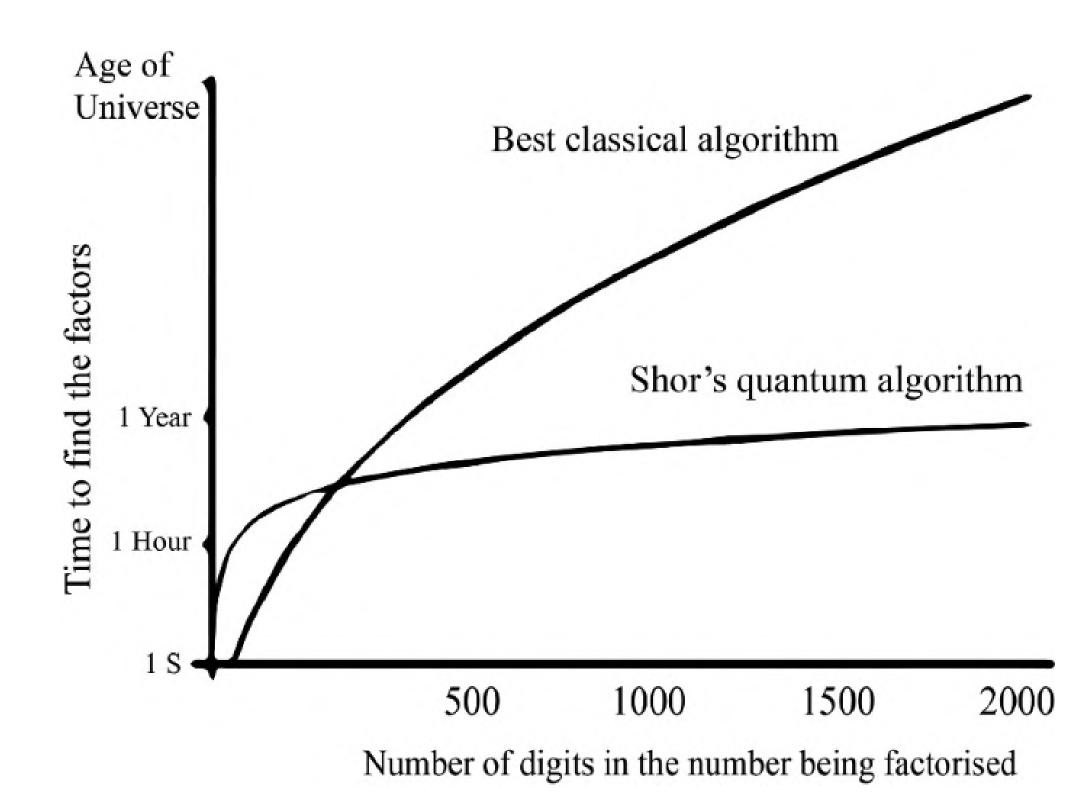
A popular encryption method based on prime factorization.

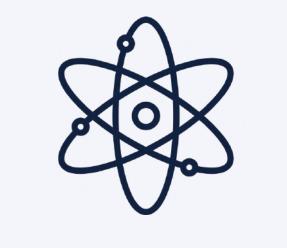






Shor's: Unleashing the Power of Quantum How we can harness the fundamentals of quantum mechanics.





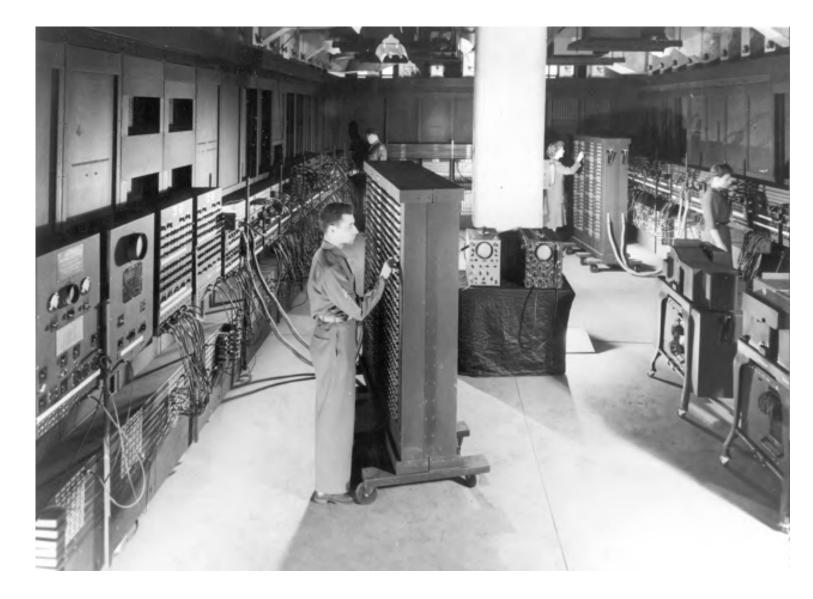
Superposition

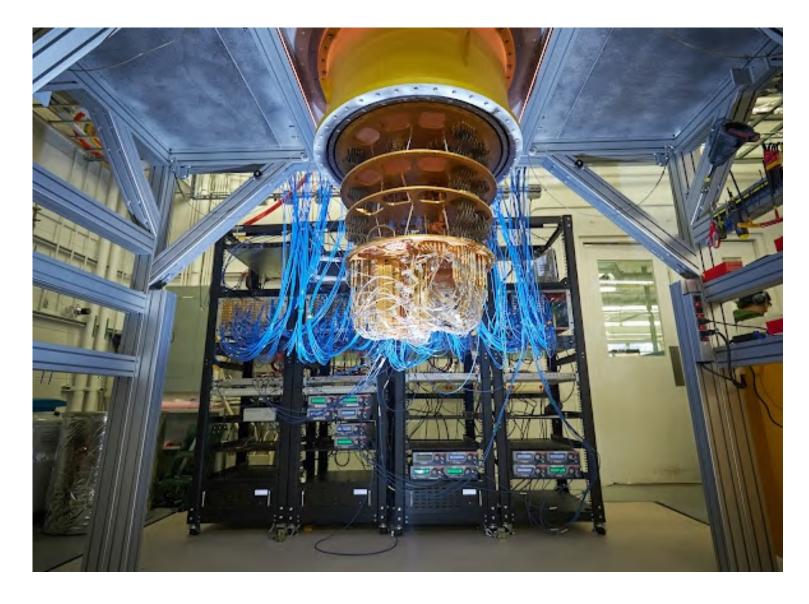


Entanglement



The Quantum Hardware Challenge What's stopping us from using these algorithms?



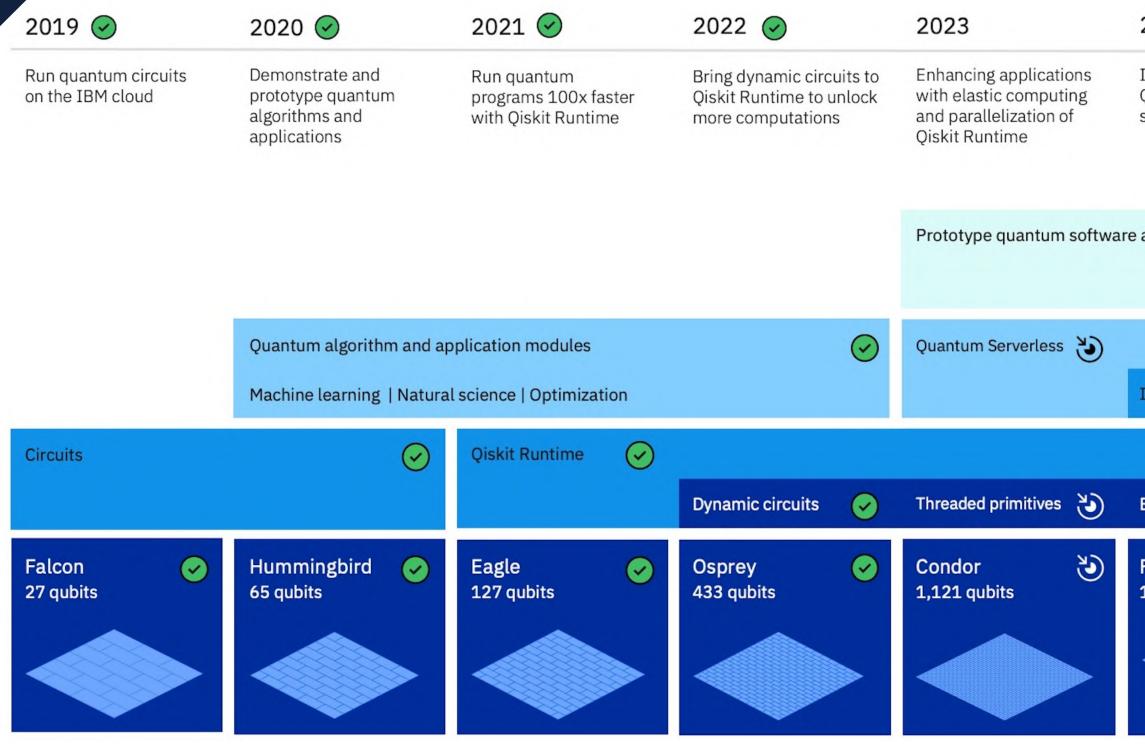


U. S. Army Photo

Google's Sycamore processor. Photo Credit: Rocco Ceselin

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Shor's: Breaking the 2048-bit RSA Algorithm Fujitsu: We need 10.000 qubits and 104 days.



IBM Quantum

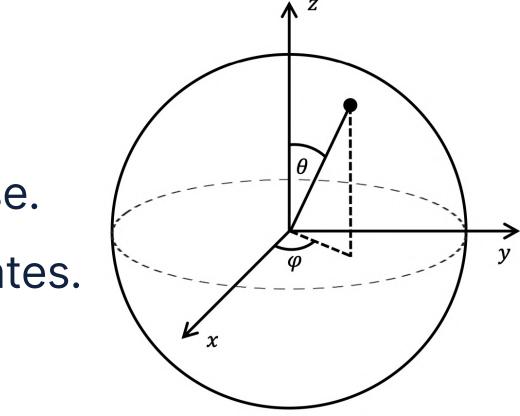
2024	2025	2026+
Improve accuracy of Qiskit Runtime with scalable error mitigation	Scale quantum applica- tions with circuit knitting toolbox controlling Qiskit Runtime	Increase accuracy and speed of quantum workflows with integration of error correction into Qiskit Runtime
re applications $\mathfrak{Y} \longrightarrow$	Quantum software applications	
	Machine learning Natural science Optimization	
Intelligent orchestration	Circuit Knitting Toolbox	Circuit libraries
Error suppression and mitigation		Error correction
Flamingo 1,386+ qubits	Kookaburra 4,158+ qubits	Scaling to 10K-100K qubits with classical and quantum communication



The Problem of our Qubits

A qubit is not always a qubit.

- Noise and Imperfections: Prone to errors and noise.
- Limited Coherence Time: Short-lived quantum states.
- **Scaling**: Adding more qubits is not trivial.

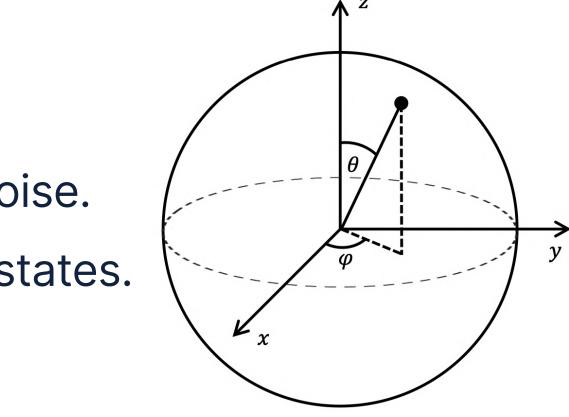




The Problem of our Qubits

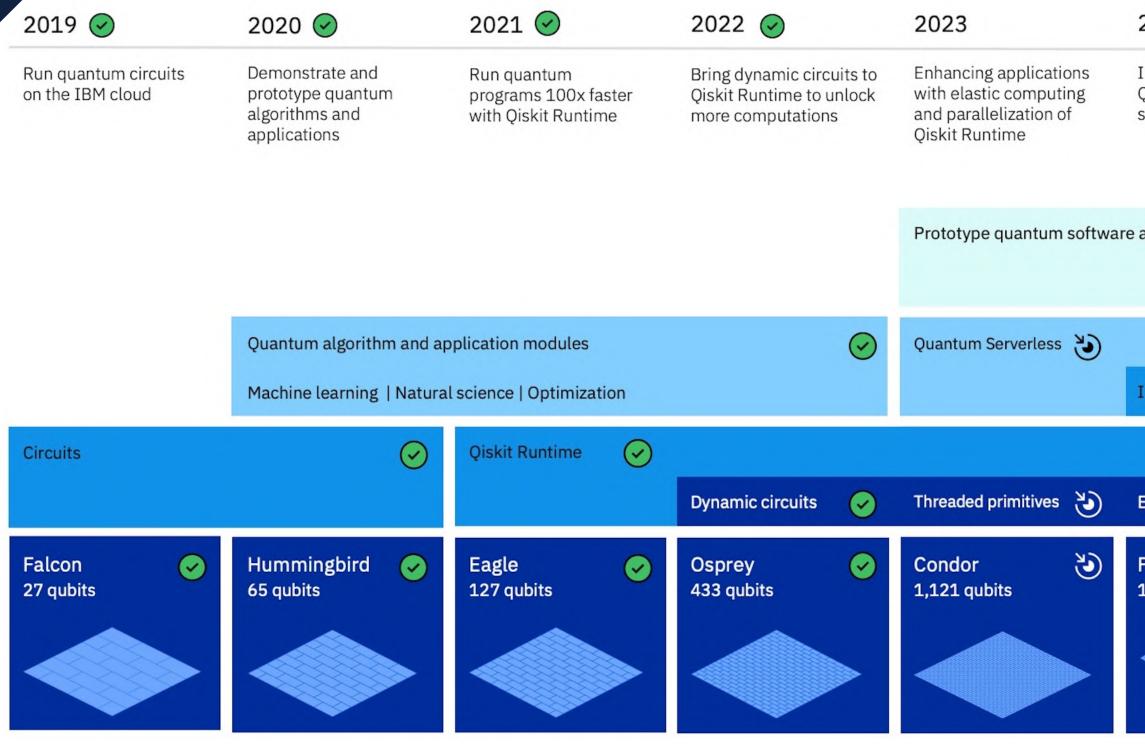
A qubit is not always a qubit.

- **Noise and Imperfections**: Prone to errors and noise.
- **Limited Coherence Time**: Short-lived quantum states.
- **Scaling**: Adding more qubits is not trivial.
- Combine multiple physical qubits into a logical qubit!



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Shor's: Breaking the 2048-bit RSA Algorithm Google: We need 20.000.000 physical qubits and 8 hours. IBM Quantum



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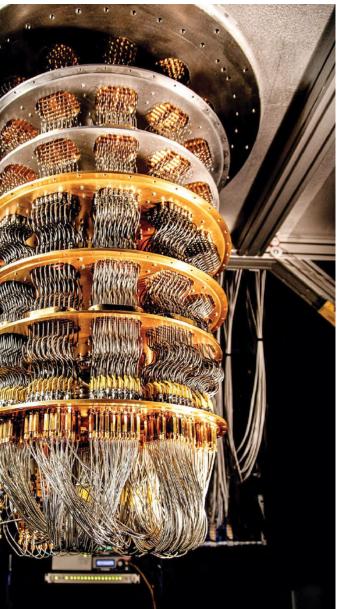
Why Quantum Computing Today?

The importance of preparing for the age of Quantum Computing.





https://de.m.wikipedia.org/wiki/Datei:IBM_system_360-50_console_-_MfK_Bern.jpg ERIK LUCERO/GOOGLE QUANTUM AI **?** e of Quantum Computing.

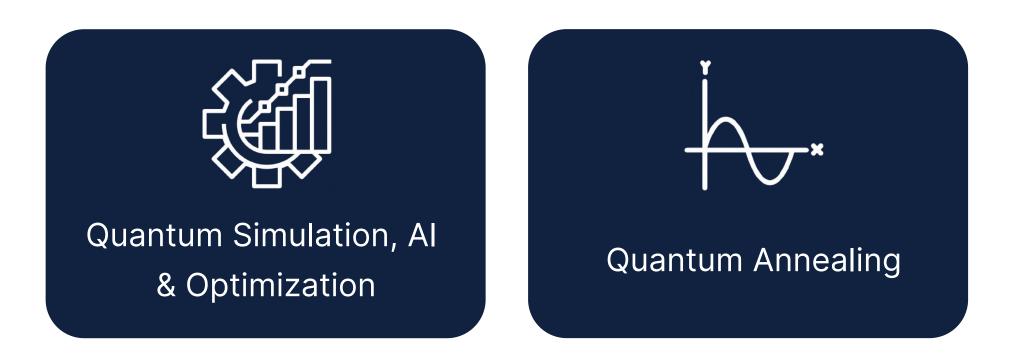




Quantum Computing in the Near Future

We don't have to wait for Shor's algorithm.

Shor's algorithm is known not to be usable any time soon. But Quantum Computing is not just about Shor's algorithm.







The Quantum Technology Ecosystem

A McKinsey study on quantum technology monitor findings.



Quantum computing

estimated market size by 2040

\$5.4B

invested as of Dec 2022

223 start-ups as of Dec 2022 \$106B

potential quantum technology market size by 2040¹

> 350 start-ups in the ecosystem²

Potential economic value from

quantum computing

\$620B-\$1,270B

across four industries by 2035: chemicals, life sciences, finance, and automotive³

Quantum-capable talent



50

 $\langle \Im \rangle$

180 universities with QT research groups

total government

investment announced

QT master's degree programs

Quantum communications

estimated market size by 2040

72 start-ups as of Dec 2022

 (\circ)

\$1.0B invested as of Dec 2022



Quantum sensing

estimated market size by 2040

\$0.4B

invested

23 start-ups as of Dec 2022

as of Dec 2022

Scientific progress



1,589 **QT-related** patents granted in 2022

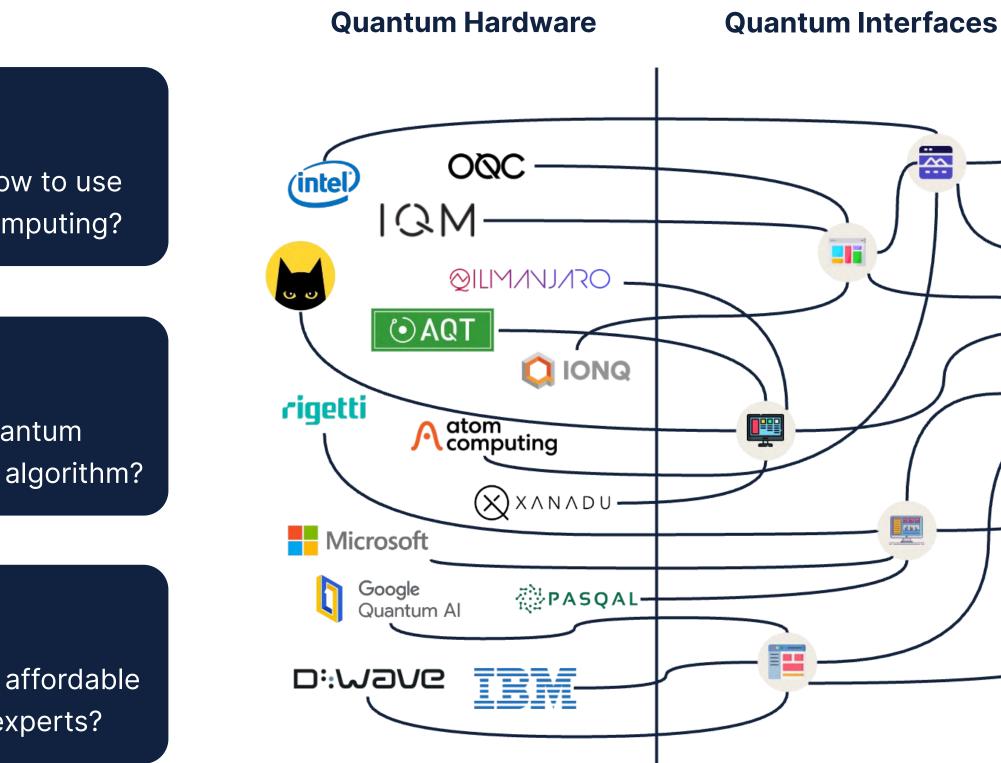


44,155 QT-related publications in 2022



The Status Quo of the Quantum World

An opaque landscape of processes and infrastructures.



? When and how to use quantum computing?

? Which quantum hardware and algorithm?

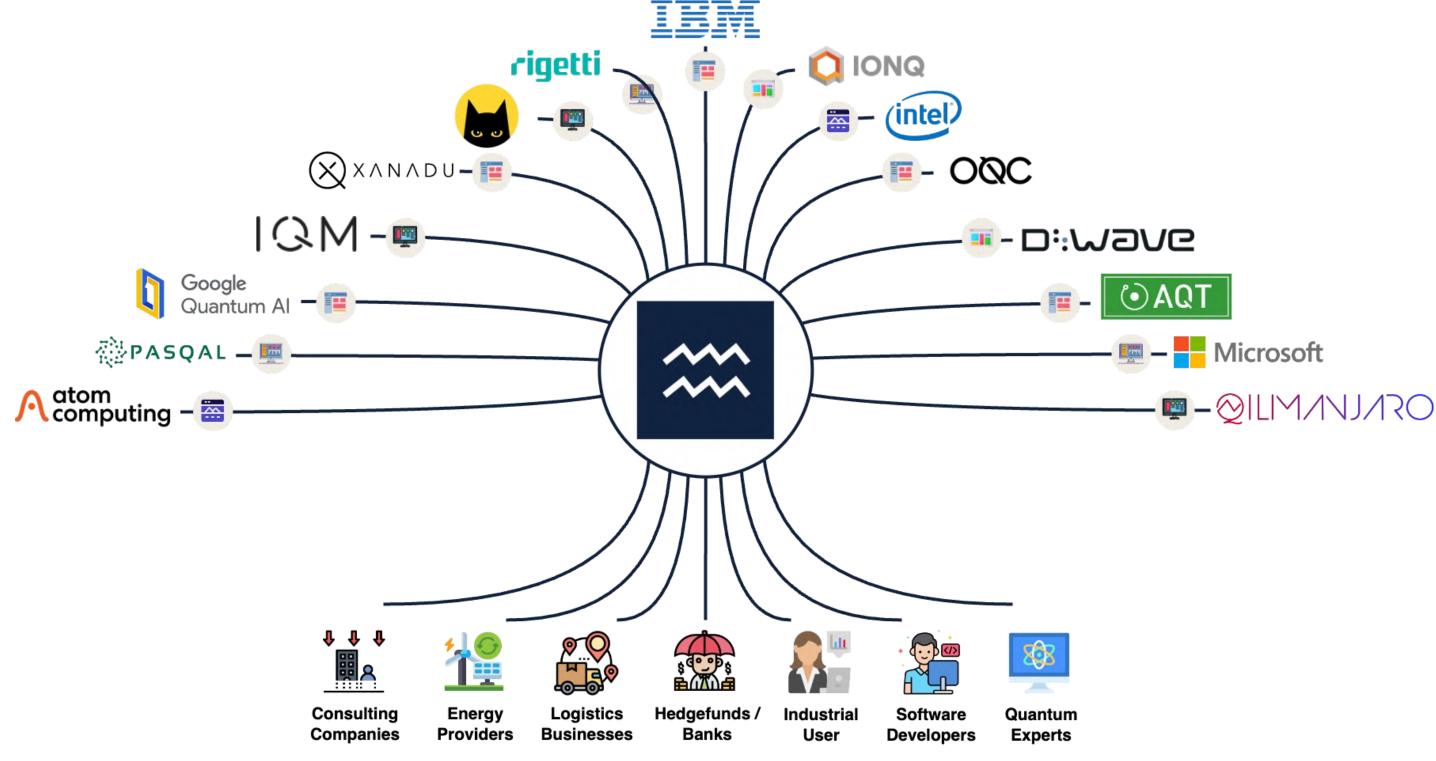
? Where to find affordable quantum experts?

Quantum Stakeholders Software Developers Energy Providers Quantum Experts Hedgefunds / Banks 1 I I BN Consulting Companies Logistics **Businesses** Industrial User



The new world: A single platform for many stakeholders.

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Aqarios Luna

The cloud platform to solve real-world and large-scale optimization problems using quantum technologies.

We show you when quantum computing should be used.

We recommend the best hardware and algorithm.

We solve the most challenging optimization problems by intelligently applying the most suitable solution from all available quantum, hybrid and classical approaches.

We take the role of your affordable quantum experts.



How users can benefit from Quantum Computing through Luna.

Aqarios Luna

LunaSolve

Solve your optimization problem with the best combination of software and hardware for your use case.

LunaBench

Evaluate your algorithm or use case against state-ofthe-art quantum, hybrid and classical approaches.

LunaQ

Access quantum hardware, develop your own approach, and run quantum algorithms in varying fields.

Solving recurring optimization problems efficiently.

Benchmarking or discovering a quantum advantage.

Accessing quantum hardware and applying algorithms easily.

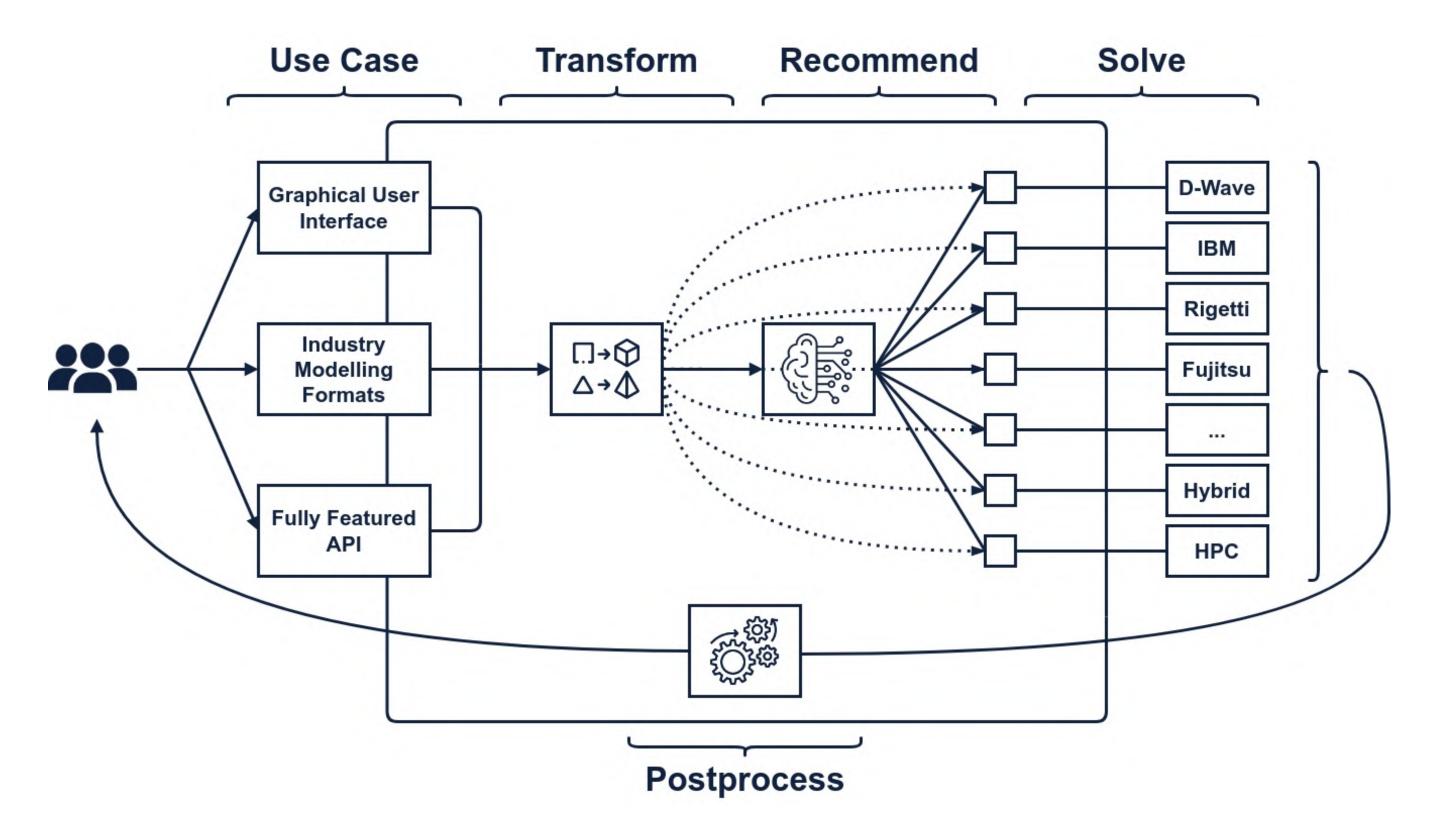
LunaLib

Library of use cases, application examples, and knowledge about quantum and optimization.



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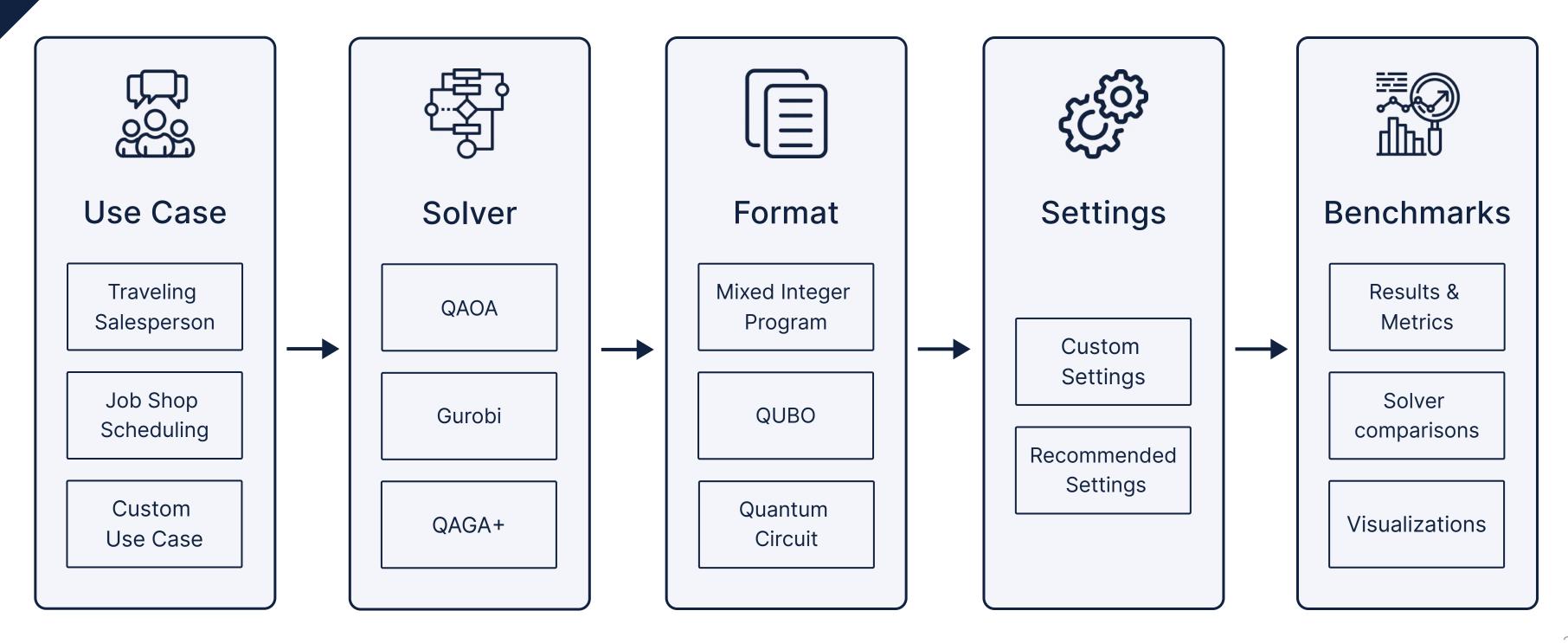
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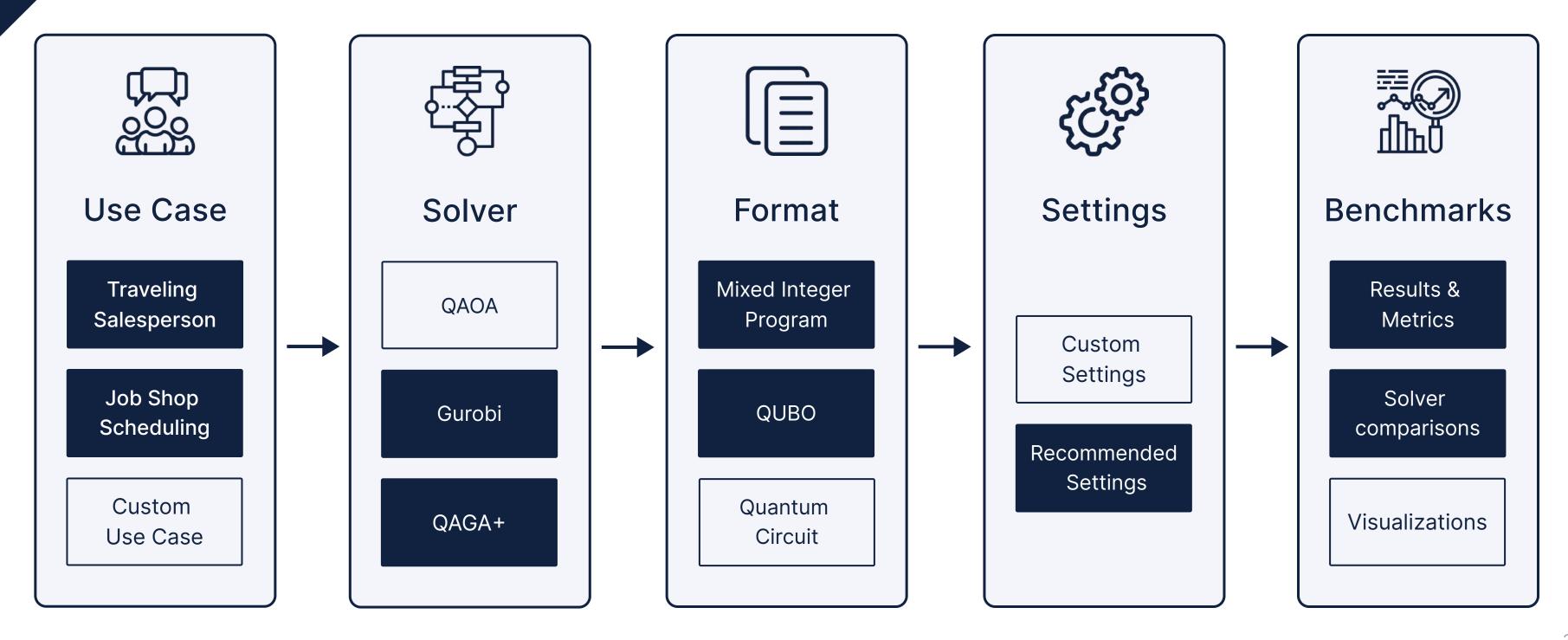
Benchmark use cases and solvers the right way.





LunaBench

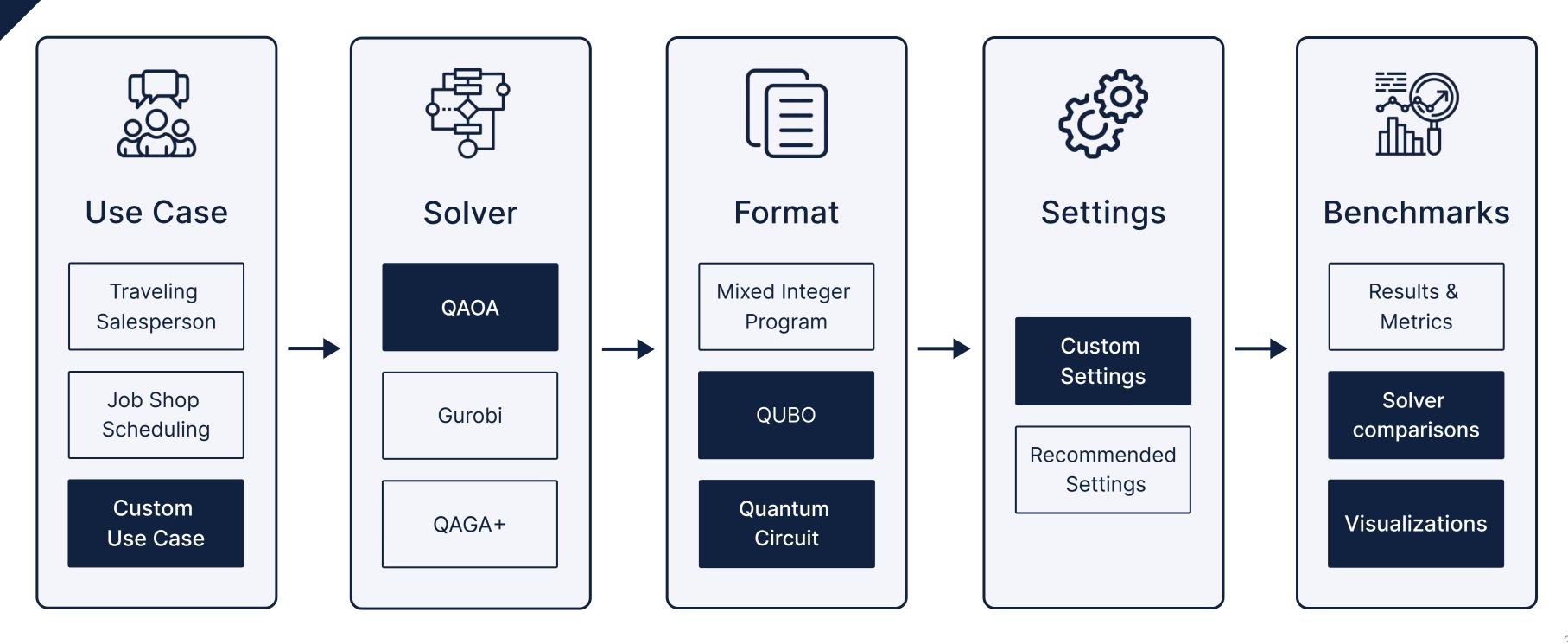
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Services of Aqarios

How to start your quantum journey with Aqarios.

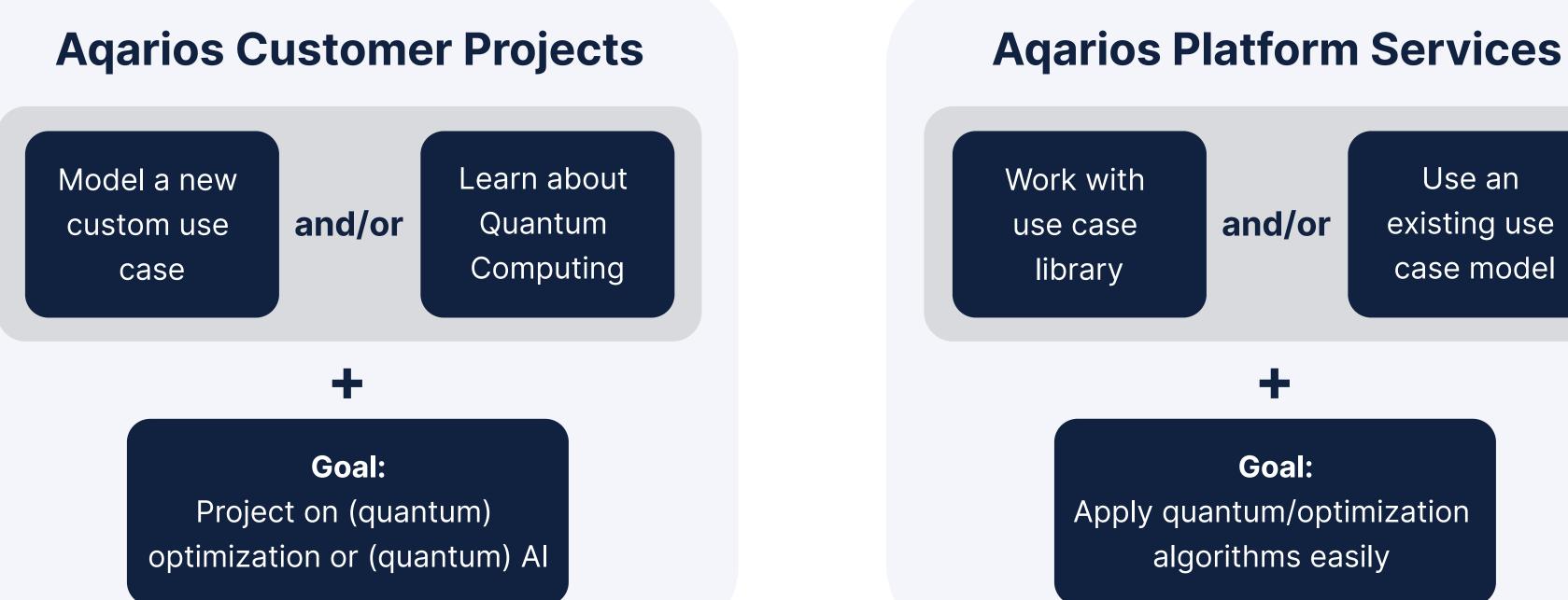


algorithms easily



Services of Aqarios

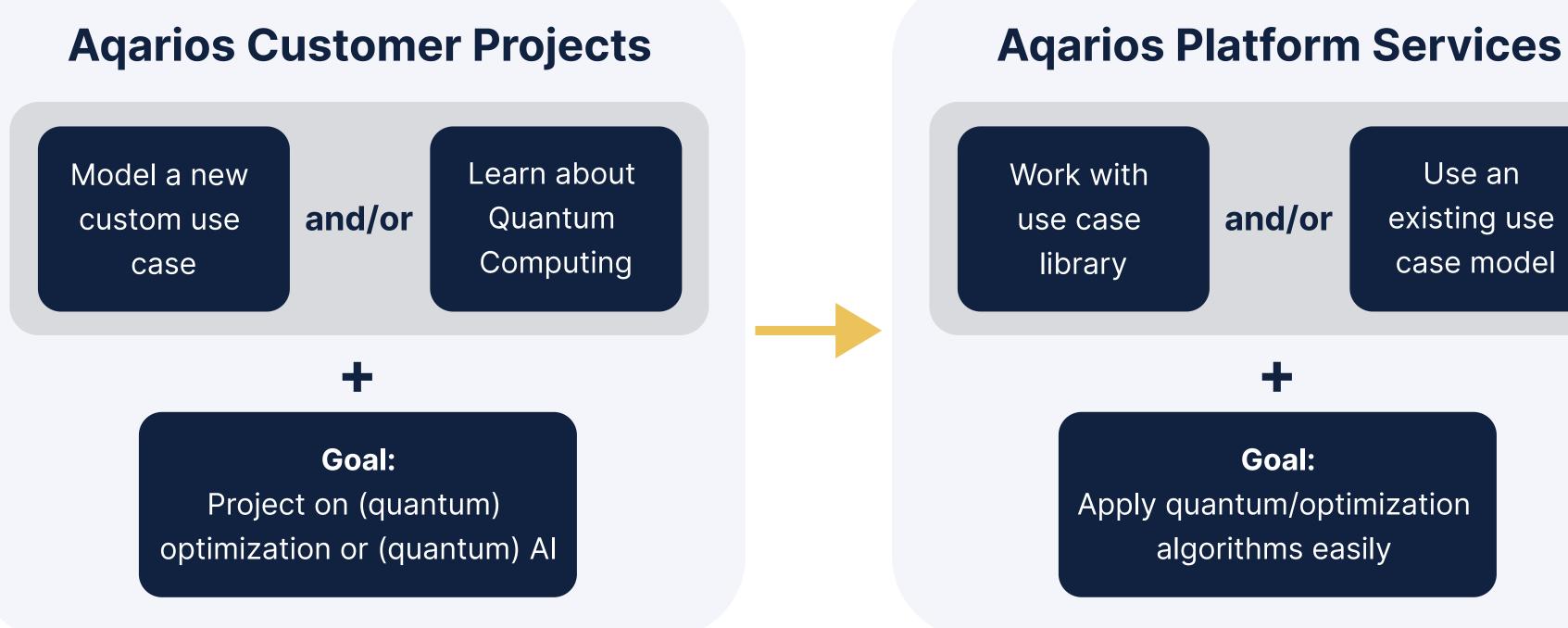
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Services of Aqarios

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But why Aqarios?

What makes us unique in the quantum landscape.

Pragmatic.

Quantum is coming, but we know it's not the solution to all our problems today.

Solution-driven.

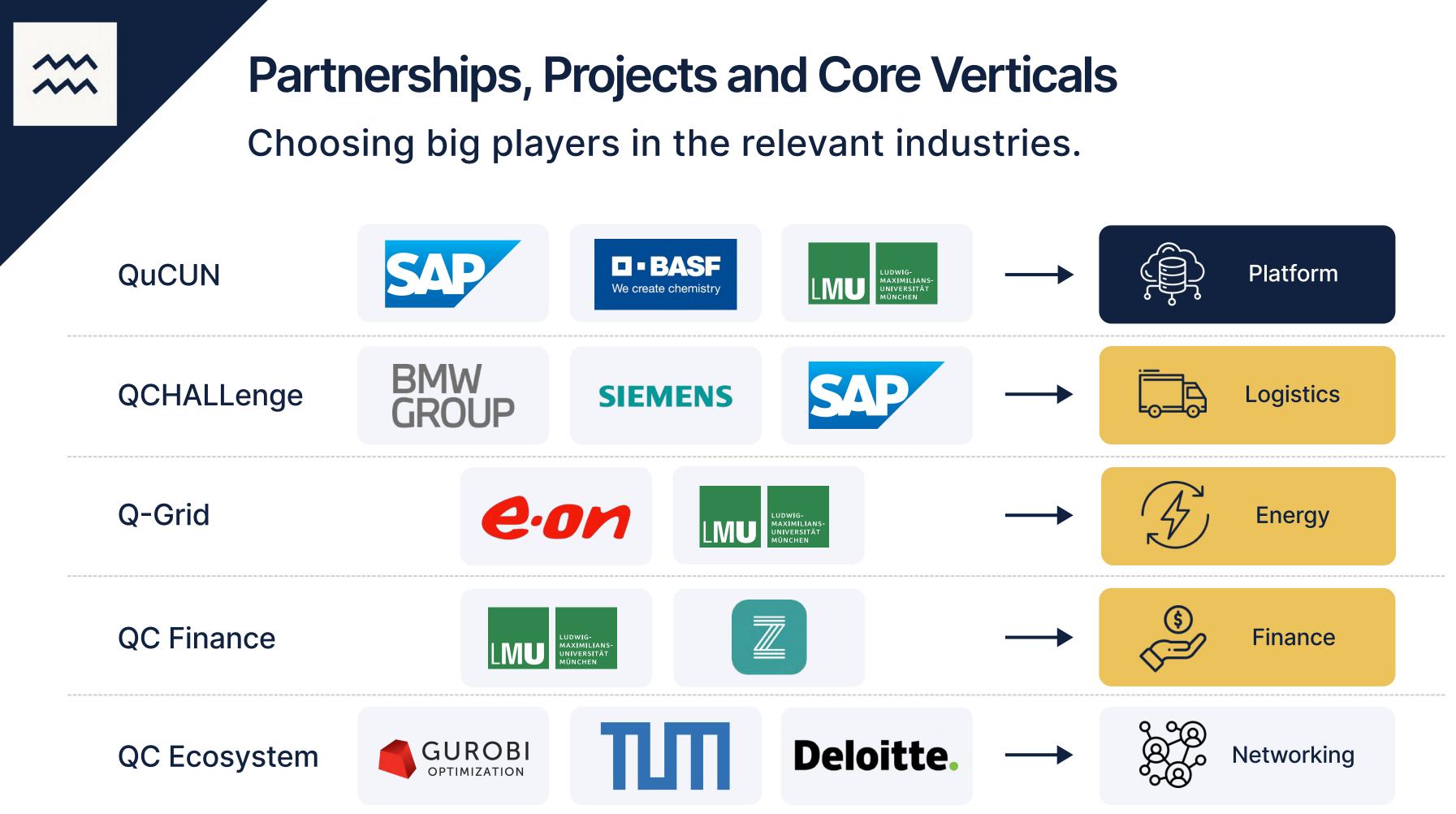
We focus on providing the best solutions, not overselling due to unreasonable hype.

Hardware-agnostic.

Be it quantum, hybrid, quantum-inspired or classical - we provide the best of all worlds.

Transparent.

No hidden processes to sugarcoat results - you get actual assessments of real performances.





Value

The Journey of Aqarios





The Takeaways of Today's Talk

So, should you invest in Quantum Computing?

Quantum Computing will not bring any production value today. Hardware is not mature enough to solve real-world problems on a large scale.

But:



Quantum Computing will revolutionize many industries. Most likely yours as well.

The potential impact is enormous, creating billions to trillions in economic value.



Acquiring quantum knowledge is neither easy nor fast. Evaluating use cases and training your team takes time and effort.

AQARIOS

October 2023

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